| Statement showing Shareholding Pattern | | | | | | | | |
|--|-------------------------------|---|---|--|--|--|--|--|
| | Introductory | sub-table (I)(a) | | | | | | |
| | | | | | | | | |
| lame of the Company: VIPUL DYECHEM LIMITED | | | | | | | | |
| Scrip Code, Name of the scrip, class of security: 530627, VIPULDYE, EQUITY | | | | | | | | |
| Quarter ended: 31st December, 201 | 2 | | _ | | | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | | | | | |
| Held by promoter/promoter group | | 0 | 0 | | | | | |
| Held by public | (| - | 0 | | | | | |
| Total - D | | 0 | 0 | | | | | |
| | | | | | | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | | | |
| | | | | | | | | |
| Held by promoter/promoter group | (| - | | | | | | |
| Held by public | | , C | 0 | | | | | |
| Total - E | | 0 | 0 | | | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | | | |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 | | | | | |
| Held by public | 0 | 0.00 | 0.00 | | | | | |
| | | | | | | | | |
| Total - F | : (| 0.00 | 0.00 | | | | | |
| otal paid-up capital of the ompany, assuming full onversion of warrants and onvertible securities (Grand Total A+B+C)+ D+E+F) 5474500 Equity shares of Rs. 10/- each | | | | | | | | |

| | | | Statement Sl | nowing Shareholdi | ng Pattern | | | | |
|-----------|--|--|---------------------------|--|--|----------------------------|--|-----------------------|--|
| | | | Tab | le (I)(a) | | | | | |
| Name of | the Company: VIPUL DYE CHEM LIMI | ΓED | | | | | | | |
| Quarter e | nded: 31st December, 2012 | | | | | | | | |
| | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | 2946600 | 2946600 | 53.82 | 53.82 | 0 | 0.00 | |
| (b) | Central Government/ State Government(s) | | C | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | <u> </u> | C | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Financial Institutions/ Banks | - ' | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Other (Specify) | | 2946600 | 2946600 | 0.00 53.82 | 0.00 | 0 | 0.00 | |
| 2 | Sub Total(A)(1) | · | 2946600 | 2946600 | 53.82 | 53.82 | U | 0.00 | |
| a | Foreign Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | 0 | 0.00 | |
| b | Bodies Corporate | | | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| c | Institutions | | | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| d | Any Others(Specify) | | | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(2) | | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 3 | 2946600 | 2946600 | 53.82 | 53.82 | 0 | 0.00 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | 1.00 | | | |
| (a) | Mutual Funds/ UTI | - | 71100 | 0 | 1.30 | 1.30 | 0 | 0.00 | |
| (b) | Financial Institutions / Banks | (| C | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Central Government/ State Government(s) | (| C | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Venture Capital Funds | 9 | C | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Insurance Companies | 9 | | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (f) | Foreign Institutional Investors | 9 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (g) | Foreign Venture Capital Investors | 9 | | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (h) | Any Other (specify) | | | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub-Total (B)(1) |]3 | 71100 | <u> </u> | 1.30 | 1.30 | 0 | 0.00 | |
| B 2 | Non-institutions | | | I | | | | | |
| (a) | Bodies Corporate | 62 | 518148 | 489748 | 9.46 | 9.46 | 0 | 0.00 | |
| (b) | Individuals | | | | | | | | |
| I | Individual shareholders holding nominal share capital up to Rs 1 lakh | 2857 | 1008754 | 670714 | 18.43 | 18.43 | 0 | 0.00 | |
| II | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 203 | 899368 | 859368 | 16.43 | 16.43 | 0 | 0.00 | |
| (c) | Any Other (Specify) | <u> </u> | 3,,500 | 557500 | | | | 3.50 | |
| 17 | Clearing Member | 1 | 380 | 380 | 0.01 | 0.01 | 0 | 0.00 | |
| (c-i) | Non Resident Indian | 20 | | 2750 | 0.55 | 0.55 | 0 | 0.00 | |
| | Sub-Total (B)(2) | 2967 | 2456800 | 2022960 | 44.88 | 44.88 | 0 | 0.00 | |
| (B) | Total Public Shareholding (B)= (B)(1)+ (B)(2) | 2970 | 2527900 | 2022960 | 46.18 | 46.18 | 0 | 0.00 | |
| | TOTAL (A)+(B) | 2977 | 5474500 | 4969560 | 100.00 | 100.00 | 0 | 0.00 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | 1 | | 0 | 0 | 0.00 | 0 | 0.00 | |
| 2 | Public | | | 0 | 0 | 0.00 | 0 | 0.00 | |
| | Sub-Total (C) | | | | 0 | 0.00 | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 2977 | 5474500 | 4969560 | | 100.00 | 0 | 0.00 | |
| | GRAND TOTAL (A)*(B)*(C) | 1 29/1 | 3474500 | 4707500 | _ U | 100.00 | U | 1 0.00 | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 31/12/2012

| Sr. No. | Name of the shareholder | Total | l shares held | Shares pledged or otherwise encumbered | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full | |
|---------|-----------------------------|------------------|-------------------------------------|--|--------------------|--|-------------------------------|--|--|---|---|
| | | Number of shares | As a % of grand total(A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | conversion of warrants and convertible securities) as a % of diluted share capital |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Mihir Vipul Shah | 960,600 | 17.55 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 17.55 |
| 2 | Vipul Pravinchandra Shah | 726,100 | 13.26 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 13.26 |
| 3 | Pravinchandra B. Shah | 472,550 | 8.63 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 8.63 |
| 4 | Vipul P. Shah | 250,000 | 4.57 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.57 |
| 5 | Pravinchandra Babubhai Shah | 247,100 | 4.51 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.51 |
| 6 | Mita Vipul Shah | 239,500 | 4.37 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.37 |
| 7 | Kavita P. Shah | 50,750 | 0.93 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.93 |
| TOTAL | L | 2946600 | 53.82 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 53.82 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/12/2012

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible | | Total shares (including unerlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|--|------------------|--|-------------------------------|--|-----------------------|------|---|
| 1 | PRISM SECURITY SERVICES PVT. LTD. | 184800 | 3.38 | 0 | 0.00 | 0 | 0.00 | 3.38 |
| 2 | RAJESH CHANDRAKANT SHAH | 100000 | 1.83 | 0 | 0.00 | 0 | 0.00 | 1.83 |
| 3 | PRANAY RAJESH SHAH | 100000 | 1.83 | 0 | 0.00 | 0 | 0.00 | 1.83 |
| 4 | SKYHORIZON ENGINEERING PRIVATE LIMITED | 89500 | 1.63 | 0 | 0.00 | 0 | 0.00 | 1.63 |
| 5 | KSHETRA ENGINEERING PVT LTD | 81575 | 1.49 | 0 | 0.00 | 0 | 0.00 | 1.49 |
| 6 | SHALIBHADRA JAYANTILAL VARAIYA | 72000 | 1.32 | 0 | 0.00 | 0 | 0.00 | 1.32 |
| 7 | JASVANTRAI P. GANDHI | 71249 | 1.30 | 0 | 0.00 | 0 | 0.00 | 1.30 |
| TOTAL | | 699124 | 12.77 | 0 | 0.00 | 0 | 0.00 | 12.77 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/12/2012

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Detail of Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities | % w.r.t total number of convertible securities of the same class | Total shares (including unerlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|-------------------------|---------------------|--|-----------------------------------|--|----------------------------------|--|--|
| 1 | NIL | 0 | 0.00 | 0 | 0.00 | С | 0.00 | 0.00 |
| | | | | | | | | |
| | TOTAL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I)(d) Statement showing details of locked-in shares as on 31/12/2012

| Sr. No. | Name of the shareholder | | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+ (B)+(C) indicated in Statement at para (I) (a) above} |
|---------|-------------------------|---------|---|
| 1 | Mihir V. Shah | 650,000 | 11.87 |
| 2 | Vijay Bhandari (HUF) | 40,000 | 0.73 |
| | TOTAL | 690,000 | 12.60 |

(II)(a) Statement showing details of Depository Receipts (DRs) as on 31/12/2012

| Sr. No. | | | outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----|-------|-----------------|---|
| 1 | NIL | NIL | 0 | 0.00 |
| | | | | 0.00 |
| | | TOTAL | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares as on 31/12/2012

| Sr. No. | | | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----|-------|-------------------------------|---|
| 1 | NIL | NIL | 0 | 0.00 |
| | | | | |
| | | TOTAL | 0 | 0.00 |