Statement showing Shareholding Pattern Introductory sub-table (I)(a)

| Name of the Company: VIPUL DY | ECHEM LIMITED | | |
|--|----------------------------------|---|---|
| Scrip Code, Name of the scrip, cla | ass of security: 530627, VIPULDY | Æ, EQUITY | |
| Quarter ended: 31st March, 2012 | | | |
| | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | - | 0 0 |
| | | | |
| Total · | D | 0 | 0 0 |
| | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| | I | | |
| Held by promoter/promoter group Held by public | | - | |
| | | 0 | 0 0 |
| Total - | - E | 0 | 0 0 |
| | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| | | 0.00 | |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | | 0.0 | 0.00 |
| Total | • 1 | 0.0 | 0.00 |
| Total paid-up capital of the | | | |
| company, assuming full conversion of warrants and convertible securities (Grand Tota | al | | |
| (A+B+C)+ D+E+F) | 5474500 Equity shares of Rs. | 10/- each | |

| | | | Statement Shov | ving Shareholding | Pattern | | | | |
|------------|--|---------------------------------------|----------------|--------------------------------|---|-------------------------------|---------------------|----------------------|--|
| | | | Tabl | e (I)(a) | | | | | |
| ame of | the Company: VIPUL DYE CHEM LIMITED | | • | | | | | | |
| | nded: 31st March, 2012 | | | | | | | | |
| | Category of | Number of | Total number | Number of shares | Total shareholdin | g as a percentage of total | Shares Ple | edged or otherwise | |
| ode | Shareholder | Shareholders | of shares | held in dematerialized form | number of shares | | encumbered | | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*10 | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 7 | 2946600 | 2946600 | 53.82 | 53.82 | 0 | 0.00 | |
| (b) | Central Government/ State Government(s) | 0 | (| 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Financial Institutions/ Banks | | (| л — 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Other (Specify) | | | | 0.00 | 0.00 | 0 | 0.00 | |
| (e-i) | Person Acting Concern | | 2946600 | 0 0 2946600 | 0.00 53.82 | 0.00 53.82 | 0 | 0.00 | |
| 2 | Sub Total(A)(1) Foreign | · · · · · · · · · · · · · · · · · · · | 2940600 | 2940600 | 33.02 | 33.02 | U | 0.00 | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | |) 0 | 0.00 | 0.00 | 0 | 0.00 | |
| b | Bodies Corporate | 0 |) | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| c | Institutions | 0 | (| 0 | 0.00 | 0.00 | 0 | 0.00 | |
| d | Any Others(Specify) | 0 |) (| 0 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(2) | 0 | (| 0 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Group (A)= (A)(1)+(A)(2) | 7 | 2946600 |) 2946600 | 53.82 | 53.82 | 0 | 0.00 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | 71100 | | 1.20 | 1.20 | 0 | 0.00 | |
| (a) (b) | Mutual Funds/ UTI | 3 | 71100 | | 1.30 | 1.30 | 0 | 0.00 | |
| . , | Financial Institutions / Banks | C | 0 | 0 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Central Government/ State Government(s) | 0 | (| 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Venture Capital Funds | 0 | (| 0 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Insurance Companies | 0 | | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (f) (g) | Foreign Institutional Investors Foreign Venture Capital Investors | | | | 0.00 | 0.00 | 0 | 0.00 | |
| (h) | Any Other (specify) | 0 | (| | 0.00 | 0.00 | 0 | 0.00 | |
| (11) | Sub-Total (B)(1) | 1 | 71100 | | 1.30 | 1.30 | 0 | 0.00 | |
| | Sub-1 tur (B)(1) | ۰ ۱ | /1100 | , 0 | 1.50 | 1.50 | v | 0.00 | |
| B 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 71 | 574559 | 546159 | 10.50 | 10.50 | 0 | 0.00 | |
| (b) | Individuals Individuals -i. Individual shareholders holding | | | | | | | | |
| I II | nominal share capital up to Rs 1 lakh ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 2896 | | | 18.34 | 18.34 | 0 | 0.00 | |
| (c) | Any Other (Specify) | 20 | 042812 | 002012 | 15.40 | 13.40 | U | 0.00 | |
| (9) | Ole andre a Manashara | · · · · · · | | 0 | 0.00 | | | | |
| (c-i) | Non Resident Indian | 21 | 35650 | 2250 | 0.65 | 0.65 | 0 | 0.00 | |
| () | Sub-Total (B)(2) | 3014 | 2456800 | 2013660 | 44.88 | 44.88 | 0 | 0.00 | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B) (2) | 3017 | 2527900 | | 46.18 | 46.18 | 0 | 0.00 | |
| | TOTAL (A)+(B) | 3024 | 5474500 | | 100.00 | 100.00 | 0 | 0.00 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | 0474500 | 4703200 | 10000 | | | 0.00 | |
| 1 | Promoter and Promoter Group | 0 | (| 0 | 0 | 0.00 | 0 | 0.00 | |
| 2 | Public | 0 | | 0 | 0 | 0.00 | 0 | 0.00 | |
| | Sub-Total (C) | 1 | | | 0 | 0.00 | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 3024 | 5474500 | 4960260 | 0 | 100.00 | 0 | 0.00 | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category <u>"Promoter and Promoter Group" as on 31/03/2012</u>

| Sr. No. | Name of the shareholder | Tota | l shares held | Shares pledged or otherwise encumbered | | Details of warrants Details of conve | | | | underlying shares assuming full conversion of warrants and | |
|---------|-----------------------------|---------------------|---|--|--------------------|--|-------------------------------|--|---|--|--|
| | | Number of shares | As a % of grand total (A) +(B) +(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | number of | convertible securities) as a % of diluted share capital |
| (1) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | P B Shah (H.U.F) | 472,550 | 8.63 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 8.63 |
| 2 | Mihir V. Shah | 960,600 | 17.55 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 17.55 |
| 3 | Kavita P. Shah | 50,750 | 0.93 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.93 |
| | Pravinchandra Babubhai Shah | 247,100 | 4.51 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.51 |
| | Vipul P. Shah | 726,100 | 13.26 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 13.26 |
| | Mita Vipul Shah | 239,500 | 4.37 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.37 |
| | Vipul P Shah (HUF) | 250,000 | 4.57 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.57 |
| TOTAL | | 2946600 | 53.82 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 53.82 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/03/2012

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | of warrants As a % total number of warrants of the same class | Number of convertible | | Total shares (including unerlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|--|------------------|--|---|---|-----------------------|------|---|
| 1 | PRISM SECURITY SERVICES PVT. LTD. | 184800 | 3.38 | 0 | 0.00 | C | 0.00 | 3.38 |
| 2 | RAJESH CHANDRAKANT SHAH | 100000 | 1.83 | 0 | 0.00 | C | 0.00 | 1.83 |
| 3 | PRANAY RAJESH SHAH | 100000 | 1.83 | 0 | 0.00 | C | 0.00 | 1.83 |
| 4 | SKYHORIZON ENGINEERING PRIVATE LIMITED | 89500 | 1.63 | 0 | 0.00 | C | 0.00 | 1.63 |
| 5 | KSHETRA ENGINEERING PVT LTD | 81575 | 1.49 | 0 | 0.00 | C | 0.00 | 1.49 |
| 6 | SHALIBHADRA JAYANTILAL VARAIYA | 72000 | 1.32 | 0 | 0.00 | C | 0.00 | 1.32 |
| 7 | JASVANTRAI P. GANDHI | 62000 | 1.13 | 0 | 0.00 | C | 0.00 | 1.13 |
| TOTAL | | 689875 | 12.60 | 0 | 0.00 | 0 | 0.00 | 12.60 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with belonging to the category PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/03/2012

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Detail o Number of warrants held | of warrants As a % total number of warrants of the same class | Details of con Number of convertible securities held | % w.r.t total | Total shares (including unerlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|-------------------------|---------------------|--|---|---|--|---------------|--|
| 1 | NIL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | | | | | | | | |
| | TOTAL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I)(d) Statement showing details of locked-in shares as on 31/03/2012

| Sr. No. | Name of the shareholder | | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+ (B)+(C) indicated in Statement at para (I) (a) above} |
|---------|-------------------------|---------|---|
| 1 | Mihir V. Shah | 650,000 | 11.87 |
| 2 | Vijay Bhandari (HUF) | 40,000 | 0.73 |
| | TOTAL | 690,000 | 12.60 |

(II)(a) Statement showing details of Depository Receipts (DRs) as on 31/03/2012

| Sr. No. | | | outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----|-------|-----------------|--|
| 1 | NIL | NIL | 0 | 0.00 |
| | | | | 0.00 |
| | | TOTAL | 0 | 0.00 |

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares as on 31/03/2012

| Sr. No. | Name of the DR Holder | • | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|-------|-------------------------------|--|
| 1 | NIL | NIL | 0 | 0.00 |
| | | | | |
| | | TOTAL | 0 | 0.00 |