

(I)(a) Statement showing Shareholding Pattern

Name of the Company : Vipul Dyechem Limited

Scrip Code :530627

Quarter Ended on : 30.09.2011

Name of the Scrip: VIPULDYE

Class of Security: Equity

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>
Held by promoter/promoters Group	0	0.00
Held by public	0	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>

<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>
Held by promoter/promoters Group	0	0.00
Held by public	0	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>

<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>
Held by promoter/promoters Group	655000	58.22
Held by public	470000	41.78
<b>Total</b>	<b>1125000</b>	<b>100.00</b>

<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>6559500 Equity shares of Rs.10/-</b>
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**As a % of total no. of shares of the company**

0.00
0.00
0.00

**As a % of total no. of shares of the company, assuming full conversion of the convertible securities**


**As a % of total no. of shares of the company, assuming full conversion of warrants**

9.99
7.17
17.15

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	No. of shares	As a %
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	10	2946600	2943600	54.22	54.22	0	0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0
	<b>Sub Total(A)(1)</b>	<b>10</b>	<b>2946600</b>	<b>2943600</b>	<b>54.22</b>	<b>54.22</b>	<b>0.00</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>10</b>	<b>2946600</b>	<b>2943600</b>	<b>54.22</b>	<b>54.22</b>	<b>0.00</b>	<b>0.00</b>

<b>(B)</b>	<b>Public shareholding</b>								
<b>1</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	3	71100	0	1.31	1.31	0.00	0.00	
(b)	Financial Institutions / Banks	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(c)	Central Government/ State Government(s)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Venture Capital Funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(e)	Insurance Companies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(f)	Foreign Institutional Investors	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(g)	Foreign Venture Capital Investors	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
(h)	Any Other NRI / OCBs / Banks	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>71100</b>	<b>0</b>	<b>1.31</b>	<b>1.31</b>	<b>0.00</b>	<b>0.00</b>	
<b>B 2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	79	557182	528782	10.25	10.25	0.00	0.00	
(b)	Individuals								
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2890	999275	657035	18.39	18.39	0.00	0.00	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	27	825238	825238	15.19	15.19	0.00	0.00	
(c)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00	
(c-i)	Clearing Member	2	1255	1255	0.02	0.02	0.00	0.00	
(c-ii)	NRI	20	33850	450	0.62	0.62	0.00	0.00	
(c-iii)	OCB,s	0	0	0	0.00	0.00	0.00	0.00	
	<b>Sub-Total (B)(2)</b>	<b>3018</b>	<b>2416800</b>	<b>2012760</b>	<b>44.47</b>	<b>44.47</b>	<b>0.00</b>	<b>0.00</b>	
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3021</b>	<b>2487900</b>	<b>2012760</b>	<b>45.78</b>	<b>45.78</b>	<b>0.00</b>	<b>0.00</b>	
	<b>TOTAL (A)+(B)</b>	<b>3031</b>	<b>5434500</b>	<b>4956360</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>	
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
1	Promoter & Promoter Group								
2	Public								
	<b>TOTAL (C) (1) + (C) (2)</b>								
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3031</b>	<b>5434500</b>	<b>4956360</b>	<b>100</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>	

**(I)(a) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares pledged or otherwise encumbered		
				No. of Shares	As a %	As a % of Grand Total
1	P B Shah ( H.U. F )	472,550	8.70	0	0	0
2	Mihir V. Shah	650,000	11.96	0	0	0
3	Kavita P. Shah	50,750	0.93	0	0	0
4	P B Shah	84,100	1.55	0	0	0
5	Vipul P. Shah	1,200	0.02	0	0	0
6	P B Shah	163,000	3.00	0	0	0
7	Vipul Pravinchandra Shah	724,900	13.34	0	0	0
8	Mita Vipul Shah	239,500	4.41	0	0	0
9	Mihir V. Shah	310,600	5.72			
10	Vipul P Shah (HUF)	250,000	4.60	0	0	0
	<b>TOTAL</b>	<b>2946600</b>	<b>54.22</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	PRISM SECURITY SERVICES PVT. LTD.	184800	3.40
2	SHALIBHADRA JAYANTILAL VARIA	72000	1.32
3	JASAWANTRAI P. GANDHI	62000	1.14
4	KSHETRA ENGINEERING PVT LTD	81575	1.50
5	RAJESH C SHAH	100000	1.84
6	PRANAY R SHAH	100000	1.84
7	SKYHORIZON ENGINEERING PRIVATE LIMITED	89500	1.65
<b>TOTAL</b>		<b>689,875</b>	<b>12.69</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Rajesh C Shah	100,000	1.84
2	Mihir V. Shah	650,000	11.96
3	Paranay R Shah	100,000	1.84
	<b>TOTAL</b>	<b>850,000</b>	<b>15.64</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
1	NIL	0	0	
<b>TOTAL</b>			0	

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer:

NOT APPLICABLE